

UNIT Nusantara Inti Corpora Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Textile, Garment (43)

As of 31 January 2019

Individual Index : 6.404
Listed Shares : 75,422,200
Market Capitalization : 19,458,927,600

625 | 0.02T | 0.0003% | 99.9998%
569 | 0.002T | 0.0001% | 99.998%

COMPANY HISTORY

Established Date : 30-May-1988
Listing Date : 18-Apr-2002 (IPO Price: 210)
Underwriter IPO :
Victoria Kapitalindo International
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Agus Roni Melani
 2. Hindarto *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Prianto Paseru
2. Mohammas Su'ud

AUDIT COMMITTEE

1. Hindarto
2. Ida Kusumawati
3. Rina Anggraini

CORPORATE SECRETARY

Prianto Paseru

HEAD OFFICE

Menara Palma Building, 12nd Floor
Jl. H.R. Rasunan Said Blok X2 Kav. 6, Kuningan
Jakarta 12950
Phone : (021) 2939-1242
Fax : (021) 2939-1243
Homepage : www.nusantarainticorpora.com
Email : admin@nusantarainticorpora.com

SHAREHOLDERS (December 2018)

1. Lenovo Worldwide Corporation	16,423,425	: 21.78%
2. Bloom International Ltd.	5,749,750	: 7.62%
3. Public (<5%)	53,249,025	: 70.60%

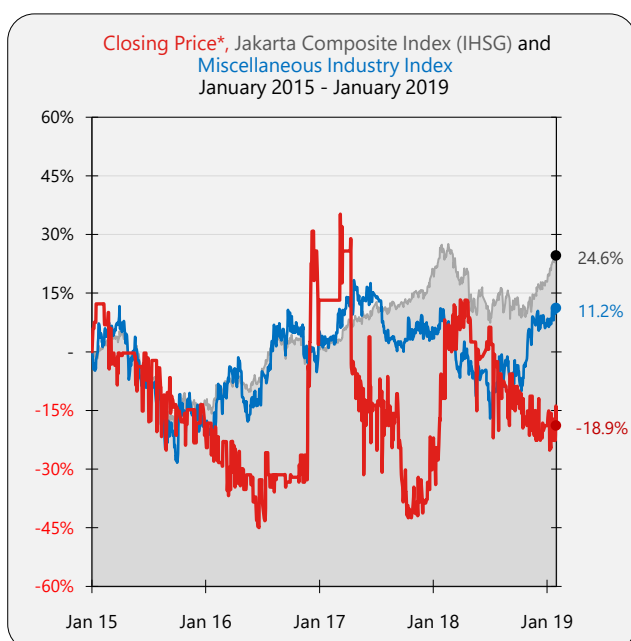
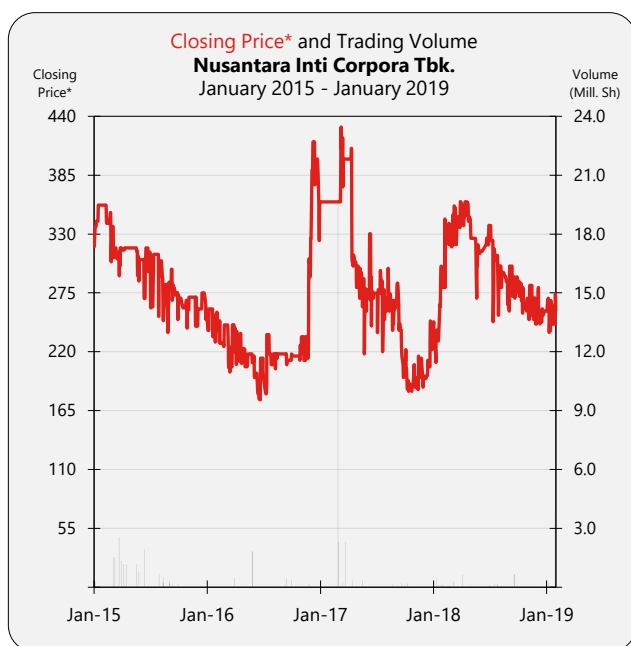
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2003		3.18	22-Jul-04	23-Jul-04	27-Jul-04	10-Aug-04	F
2005		1.00	26-Jul-06	27-Jul-06	31-Jul-06	14-Aug-06	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	95,000,000	18-Apr-02	8-Jul-10
2.	Company Listing	105,000,000	18-Apr-02	13-Jul-10
3.	Warrant	1,715,000	28-Oct-02	14-Jul-10
4.	Warrant	405,000	23-Jan-03	15-Jul-10
5.	Warrant	1,602,000	30-Jan-03	30-Jan-03
6.	Warrant	37,500	3-Feb-03	3-Feb-03
7.	Warrant Series I	25,000	5-Aug-03	5-Aug-03
8.	Warrant Series I	5,474,500	11-Aug-03	11-Aug-03
9.	Warrant Series I	2,155,000	12-Aug-03	12-Aug-03
10.	Warrant Series I	20,000	22-Aug-03	22-Aug-03
11.	Warrant Series I	4,058,000	1-Apr-04	1-Apr-04
12.	Reverse Stock Split	-107,746,000	29-Apr-04	29-Apr-04
13.	Right Issue	646,476,000	28-Jul-04	28-Jul-04
14.	Reverse Stock Split	-678,799,800	30-May-05	30-May-05

UNIT Nusantara Inti Corpora Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	17	6	27	5	4
Value (Billion Rp)	5	1	8	2	1
Frequency (Thou. X)	0.3	0.4	1	1	0.2
Days	84	99	149	178	21
Price (Rupiah)					
High	357	420	448	400	336
Low	223	175	165	210	206
Close	260	360	228	258	258
Close*	260	360	228	258	258
PER (X)					
PER (X)	47.01	83.13	47.30	39.22	39.22
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	0.08	0.11	0.07	0.08	0.08

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	357	318	357	13	287	97	3
Feb-15	350	266	322	19	28	9	6
Mar-15	337	278	317	37	6,961	2,079	12
Apr-15	317	281	317	9	2,423	767	5
May-15	318	286	306	15	1,949	616	8
Jun-15	317	270	313	6	1,953	613	5
Jul-15	311	253	305	13	667	174	6
Aug-15	311	238	284	101	1,099	303	11
Sep-15	297	246	268	39	1,050	293	11
Oct-15	273	223	259	9	41	11	7
Nov-15	271	244	244	6	2	0.4	4
Dec-15	275	238	260	14	79	20	6
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Jan-16	260	229	248	26	57	14	7
Feb-16	265	220	245	23	24	6	10
Mar-16	245	200	229	80	675	146	11
Apr-16	242	208	223	25	18	4	12
May-16	222	200	216	26	3,718	812	9
Jun-16	214	175	214	7	2	0.3	7
Jul-16	236	182	208	18	61	13	5
Aug-16	218	198	218	21	44	9	6
Sep-16	218	208	218	22	928	199	5
Oct-16	226	212	218	20	26	6	7
Nov-16	358	212	300	70	349	102	9
Dec-16	420	302	360	23	32	12	11
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Jan-17	360	360	360	1	0.1	0.0	1
Feb-17	-	-	360	19	22,340	6,702	3
Mar-17	430	362	400	19	2,582	802	10
Apr-17	448	262	280	135	475	147	10
May-17	320	218	278	147	489	129	20
Jun-17	330	204	274	45	67	18	10
Jul-17	296	206	260	60	57	14	15
Aug-17	302	208	266	96	197	46	19
Sep-17	286	186	208	118	333	72	14
Oct-17	252	165	208	355	516	102	20
Nov-17	238	177	197	112	92	18	16
Dec-17	270	191	228	117	96	20	11
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Jan-18	320	210	292	257	1,110	276	20
Feb-18	370	250	334	195	576	177	17
Mar-18	370	272	360	110	372	126	16
Apr-18	400	302	344	63	678	231	15
May-18	334	242	312	36	95	30	14
Jun-18	338	280	338	18	12	4	8
Jul-18	326	234	284	99	719	223	16
Aug-18	300	222	278	53	216	60	11
Sep-18	300	242	290	43	1,393	363	14
Oct-18	310	232	270	164	105	27	19
Nov-18	286	212	246	58	136	34	13
Dec-18	284	232	258	56	27	7	15
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Jan-19	336	206	258	234	4,178	1,043	21

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	3,950	2,116	3,192	2,730	1,136
Receivables	21,824	28,602	24,926	27,986	31,709
Inventories	46,464	50,917	48,648	55,946	61,403
Current Assets	87,604	127,287	119,703	132,823	142,054
Fixed Assets	347,164	327,374	307,293	287,691	272,908
Other Assets	207	207	194	-	-
Total Assets	440,727	460,539	432,913	426,385	420,833
Growth (%)		4.50%	-6.00%	-1.51%	-1.30%

Current Liabilities	194,528	213,483	184,554	179,730	173,744
Long Term Liabilities	4,546	4,082	4,338	1,397	1,397
Total Liabilities	199,074	217,565	188,891	181,126	175,140
Growth (%)		9.29%	-13.18%	-4.11%	-3.30%

Authorized Capital	164,267	430,984	430,984	430,984	430,984
Paid up Capital	107,746	107,746	107,746	107,746	107,746
Paid up Capital (Shares)	75	75	75	75	75
Par Value	4,000 & 1,000	4,000 & 1,000	4,000 & 1,000	4,000 & 1,000	4,000 & 1,000
Retained Earnings	23,487	24,075	24,851	25,524	25,896
Total Equity	241,654	242,974	244,022	245,258	245,693
Growth (%)		0.55%	0.43%	0.51%	0.18%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	102,448	118,260	104,110	103,245	82,898
Growth (%)		15.43%	-11.97%	-0.83%	

Cost of Revenues	65,778	81,281	71,881	71,818	60,431
Gross Profit	36,670	36,979	32,229	31,428	22,467
Expenses (Income)	5,669	5,620	6,030	4,541	5,183
Operating Profit	31,001	31,360	26,199	26,886	17,284
Growth (%)		1.16%	-16.46%	2.62%	

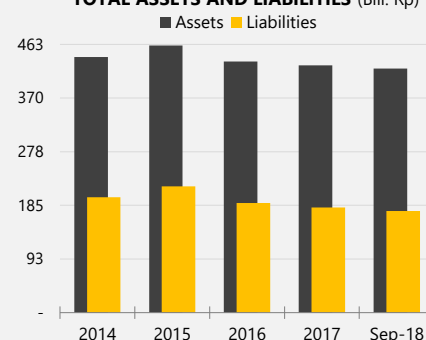
Other Income (Expenses)	-25,354	-29,698	-24,284	-25,347	-16,700
Income before Tax	5,648	1,661	1,915	1,539	584
Tax	5,252	1,275	1,055	477	149
Profit for the period	396	386	861	1,062	434
Growth (%)		-2.61%	123.03%	23.39%	

Period Attributable	206	417	801	635	372
Comprehensive Income	396	732	813	1,237	434
Comprehensive Attributable	206	578	835	673	372

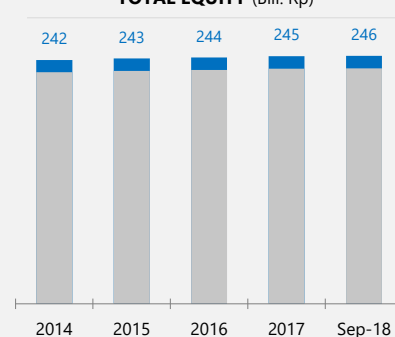
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	45.03	59.62	64.86	73.90	81.76
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	2.73	5.53	10.62	8.42	4.93
BV (Rp)	3,204.01	3,221.52	3,235.41	3,251.81	3,257.56
DAR (X)	0.45	0.47	0.44	0.42	0.42
DER(X)	0.82	0.90	0.77	0.74	0.71
ROA (%)	0.09	0.08	0.20	0.25	0.10
ROE (%)	0.16	0.16	0.35	0.43	0.18
GPM (%)	35.79	31.27	30.96	30.44	27.10
OPM (%)	30.26	26.52	25.16	26.04	20.85
NPM (%)	0.39	0.33	0.83	1.03	0.52
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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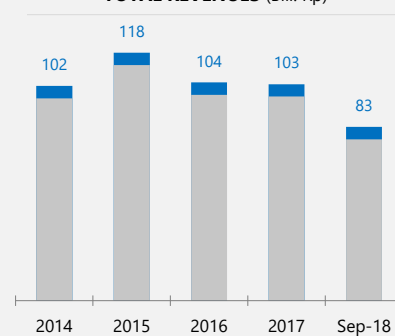
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

