

# WICO Wicaksana Overseas International Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

## As of 31 January 2019

Individual Index : 32.566  
Listed Shares : 1,268,950,977  
Market Capitalization : 799,439,115,510

407 | 0.80T | 0.01% | 99.09%

570 | 0.002T | 0.0001% | 99.998%

### COMPANY HISTORY

Established Date : 19-Jan-1973  
Listing Date : 08-Aug-1994 (IPO Price: 3,250)  
Underwriter IPO :  
PT Jardine Fleming Nusantara  
PT Bapindo Bumi Securities  
Securities Administration Bureau :  
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Djajadi Djaja
  2. Andreas Wust
  3. Haji Suhadi \*)
  4. Paul Harry Graham \*)
  5. Stephen John Ferraby
- \*) Independent Commissioners

### BOARD OF DIRECTORS

1. Tay Lim Pin
2. Damien Dimitri Morot
3. Eka Hadi Djaja

### AUDIT COMMITTEE

1. Haji Suhadi
2. Melanus Johan
3. Yanviley J. Sarah

### CORPORATE SECRETARY

Elys Karis

### HEAD OFFICE

Jl. Ancol Barat VII Blok A 5d No. 2  
Jakarta 14430

Phone : (021) 692-7293; (021) 690-9244

Fax : (021) 692-7766; 692-7768

Homepage : [www.wicaksana.co.id](http://www.wicaksana.co.id)

Email : [finance@wicaksana.co.id](mailto:finance@wicaksana.co.id)

[admin.accounting@wicaksana.co.id](mailto:admin.accounting@wicaksana.co.id)

### SHAREHOLDERS (December 2018)

1. DKSH Holding AG	889,547,477	70.10%
2. Djajadi Djaja	350,145,665	27.59%
3. Public (<5%)	29,257,835	2.31%

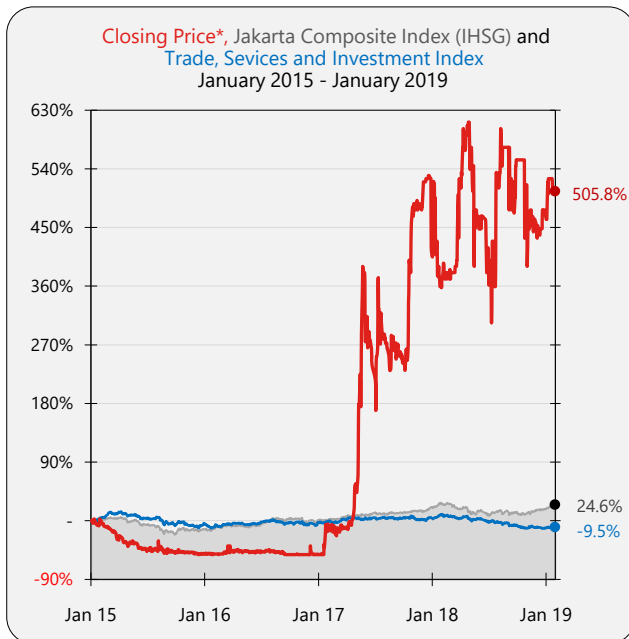
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		42.00	18-Jul-95	19-Jul-95	27-Jul-95	21-Aug-95	F
1995		66.00	9-Jul-96	10-Jul-96	18-Jul-96	16-Aug-96	F
1996	50 : 34		16-Jul-97	18-Jul-97	28-Jul-97	22-Aug-97	BS
1996		40.00	16-Jul-97	18-Jul-97	28-Jul-97	22-Aug-97	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	20,000,000	8-Aug-94	8-Aug-94
2.	Company Listing	46,000,000	8-Aug-94	28-Feb-95
3.	Stock Split	66,000,000	9-Sep-96	9-Sep-96
4.	Bonus Shares	89,760,000	25-Aug-97	25-Aug-97
5.	Additional Shares	56,098,805	9-Apr-01	9-Apr-01
6.	Add. Listing without RI	991,092,172	26-Mar-07	26-Mar-07

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	227	144	3,238	134	0.1
Value (Billion Rp)	19	8	793	88	0.07
Frequency (Thou. X)	25	12	139	2	0.04
Days	244	243	237	186	13
<b>Price (Rupiah)</b>					
High	122	70	660	800	650
Low	50	50	50	342	515
Close	51	50	540	600	630
Close*	51	50	540	600	630
<b>PER (X)</b>					
PER (X)	23.00	41.38	324.75	-46.34	-48.66
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.50	0.49	5.25	2.68	2.81

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	122	94	107	4,877	57,735	6,085	21
Feb-15	114	92	93	2,806	28,834	2,880	19
Mar-15	96	73	75	3,934	25,019	2,162	22
Apr-15	89	63	63	3,689	23,190	1,761	21
May-15	74	62	68	2,280	17,136	1,190	19
Jun-15	68	55	55	631	4,049	246	21
Jul-15	67	52	57	460	5,891	351	19
Aug-15	75	52	57	2,554	28,736	1,879	20
Sep-15	68	51	53	2,069	22,772	1,313	21
Oct-15	60	53	53	730	7,186	394	21
Nov-15	55	51	51	426	3,597	191	21
Dec-15	53	50	51	365	3,111	158	19
Jan-16	53	50	50	231	2,087	106	20
Feb-16	51	50	51	142	1,306	65	20
Mar-16	70	50	55	3,094	28,017	1,647	21
Apr-16	64	53	55	1,733	12,035	691	21
May-16	58	53	54	967	2,996	162	20
Jun-16	61	52	56	665	5,764	318	21
Jul-16	64	53	54	589	4,851	276	16
Aug-16	59	52	54	695	20,909	1,087	22
Sep-16	56	50	50	367	8,295	421	21
Oct-16	51	50	50	1,022	14,296	716	21
Nov-16	51	50	50	208	2,384	120	20
Dec-16	66	50	50	2,441	41,276	2,323	20
Jan-17	110	50	99	32,739	569,425	49,880	21
Feb-17	107	75	80	30,901	1,229,716	33,165	19
Mar-17	109	76	94	35,298	239,423	23,419	22
Apr-17	180	90	160	3,870	58,810	6,865	17
May-17	545	143	390	11,984	89,568	29,171	19
Jun-17	460	350	352	3,907	13,430	5,415	15
Jul-17	570	270	402	10,639	43,381	19,605	21
Aug-17	436	340	376	3,034	10,224	3,931	22
Sep-17	400	346	360	741	1,969	736	19
Oct-17	635	342	605	4,286	792,635	517,023	22
Nov-17	635	565	605	991	15,745	9,502	22
Dec-17	660	530	540	590	173,382	94,412	18
Jan-18	650	462	476	564	130,647	85,884	22
Feb-18	565	460	490	294	384	193	19
Mar-18	650	490	650	320	1,071	607	20
Apr-18	800	595	740	245	601	403	20
May-18	700	468	570	188	591	377	18
Jun-18	590	472	540	51	42	23	11
Jul-18	670	342	655	89	146	88	18
Aug-18	730	600	700	49	257	163	14
Sep-18	700	565	680	67	178	108	14
Oct-18	680	540	640	17	3	2	5
Nov-18	630	440	580	85	327	176	14
Dec-18	605	510	600	29	36	20	11
Jan-19	650	515	630	39	117	66	13

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## Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	12,803	14,440	17,063	204,441	169,236
Receivables	52,943	64,396	138,549	88,987	79,484
Inventories	43,125	28,357	34,503	39,027	46,268
Current Assets	136,330	140,468	148,030	361,710	323,955
Fixed Assets	57,030	64,442	68,888	48,571	47,350
Other Assets	687	1,067	1,807	-	329
Total Assets	204,951	217,983	229,057	411,064	371,906
<b>Growth (%)</b>		<b>6.36%</b>	<b>5.08%</b>	<b>79.46%</b>	<b>-9.53%</b>

Current Liabilities	67,122	75,494	80,870	82,370	57,990
Long Term Liabilities	13,635	14,249	19,203	32,061	29,605
Total Liabilities	80,757	89,744	100,073	114,431	87,594
<b>Growth (%)</b>		<b>11.13%</b>	<b>11.51%</b>	<b>14.35%</b>	<b>-23.45%</b>

Authorized Capital	900,000	900,000	900,000	900,000	900,000
Paid up Capital	634,475	634,475	634,475	634,475	634,475
Paid up Capital (Shares)	1,269	1,269	1,269	1,269	1,269
Par Value	500	500	500	500	500
Retained Earnings	-524,448	-521,780	-519,958	-	-364,631
Total Equity	124,194	128,239	128,984	296,633	284,312
<b>Growth (%)</b>		<b>3.26%</b>	<b>0.58%</b>	<b>129.98%</b>	<b>-4.15%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	506,053	602,301	858,320	992,751	699,502
<b>Growth (%)</b>		<b>19.02%</b>	<b>42.51%</b>	<b>15.66%</b>	

Cost of Revenues	454,456	542,565	785,702	914,415	648,378
Gross Profit	51,597	59,736	72,618	78,336	51,125
Expenses (Income)	10,940	54,712	64,091	-92,405	68,875
Operating Profit	40,656	5,024	8,527	170,741	-17,751
<b>Growth (%)</b>		<b>-87.64%</b>	<b>69.74%</b>	<b>1,902.40%</b>	

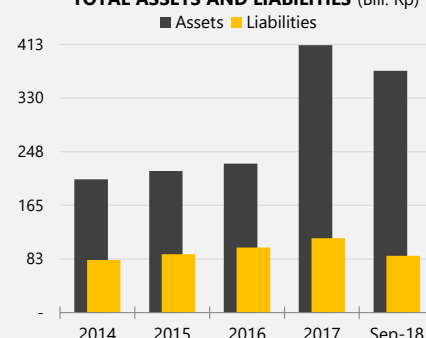
Other Income (Expenses)	-1,338	-1,764	-3,575	-1,956	5,201
Income before Tax	39,319	3,260	4,951	168,785	-12,549
Tax	-131	446	1,662	-168	228
Profit for the period	39,450	2,814	3,289	168,953	-12,321
<b>Growth (%)</b>		<b>-92.87%</b>	<b>16.91%</b>	<b>5,036.29%</b>	

Period Attributable	39,450	2,814	3,289	168,953	-12,321
Comprehensive Income	39,450	2,965	445	168,953	-12,321
Comprehensive Attributable	39,450	2,965	445	167,649	-12,321

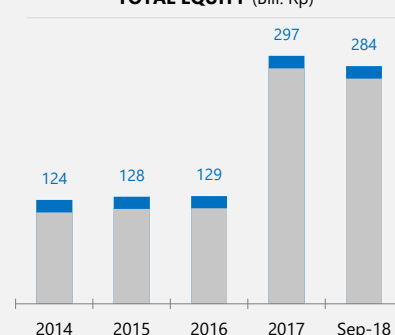
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	203.11	186.06	183.05	439.13	558.64
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	31.09	2.22	2.59	133.14	-9.71
BV (Rp)	97.87	101.06	101.65	233.76	224.05
DAR (X)	0.39	0.41	0.44	0.28	0.24
DER(X)	0.65	0.70	0.78	0.39	0.31
ROA (%)	19.25	1.29	1.44	41.10	-3.31
ROE (%)	31.76	2.19	2.55	56.96	-4.33
GPM (%)	10.20	9.92	8.46	7.89	7.31
OPM (%)	8.03	0.83	0.99	17.20	-2.54
NPM (%)	7.80	0.47	0.38	17.02	-1.76
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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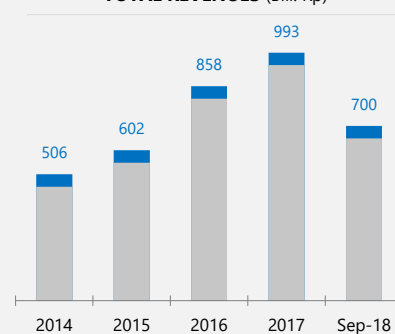
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

