

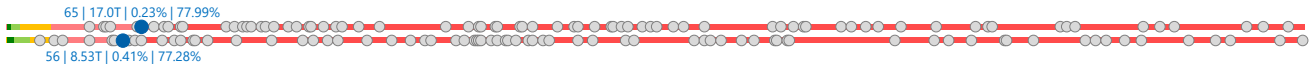
WIKA Wijaya Karya (Persero) Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Building Construction (62)

As of 31 January 2019

Individual Index : 487.080
Listed Shares : 8,969,951,372
Market Capitalization : 16,998,057,849,940



COMPANY HISTORY

Established Date : 11-Mar-1960
Listing Date : 29-Oct-2007 (IPO Price: 420)
Underwriter IPO :
PT CIMB-GK Securities Indonesia
PT Bahana Securities (Affiliated)
PT Indo Premier Securities
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Imam Santoso
2. Achmad Hidayat *)
3. Eddy Kristianto
4. Freddy R. Saragih
5. Imas Aan Ubudiah *)
6. Liliek Mayasari
7. Suryo Hapsoro Tri Utomo *)

*) Independent Commissioners

BOARD OF DIRECTORS

1. Tumiyana
2. Agung Budi Waskito
3. Antonius N.S. Kosasih
4. Bambang Pramujio
5. Danu Prijambodo
6. Destiawan Soewardjono
7. Novel Arsyad

AUDIT COMMITTEE

1. Suryo Hapsoro Tri Utomo
2. Achmad Hidayat
3. M. Sjukrul Amien
4. Nanda A. Wijayanti
5. Nirsihing Asmoro

CORPORATE SECRETARY

Puspita Anggraeni

HEAD OFFICE

Wika Tower 1 & 2
Jl. D.I. Panjaitan Kav. 9-10
Jakarta - 13340
Phone : (021) 8067-9200
Fax : (021) 2289-3830
Homepage : www.wika.co.id
Email : adwijaya@wikamail.id
investor.relations@wika.co.id
puspita@wikamail.co.id

SHAREHOLDERS (December 2018)

1. Republic of Indonesia 5,834,850,000 : 65.05%
2. Public (<5%) 3,135,101,372 : 34.95%

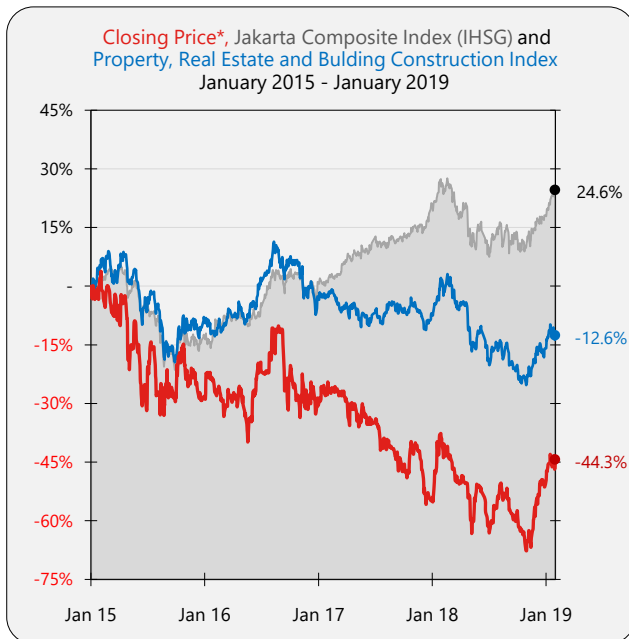
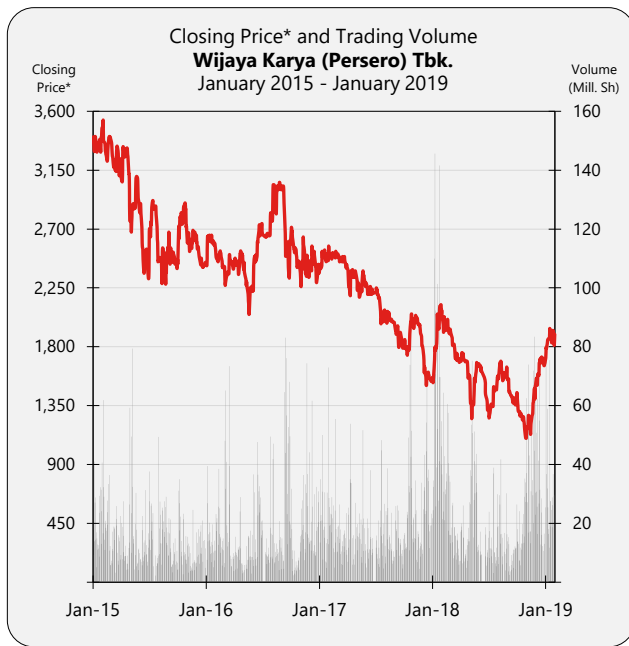
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2007		5.97	6-Jun-08	9-Jun-08	11-Jun-08	25-Jun-08	F
2008		8.03	18-Jun-09	19-Jun-09	23-Jun-09	7-Jul-09	F
2009		10.02	27-May-10	31-May-10	2-Jun-10	16-Jun-10	F
2010		17.08	6-Jun-11	7-Jun-11	9-Jun-11	23-Jun-11	F
2011		17.28	23-May-12	24-May-12	28-May-12	11-Jun-12	F
2012		22.32	29-May-13	30-May-13	3-Jun-13	14-Jun-13	F
2013		27.82	28-Apr-14	29-Apr-14	2-May-14	13-May-14	F
2014		20.03	29-Apr-15	30-Apr-15	5-May-15	22-May-15	F
2015		20.35	9-May-16	10-May-16	12-May-16	27-May-16	F
2016		33.86	24-Mar-17	27-Mar-17	30-Mar-17	18-Mar-17	F
2017		26.82	2-May-18	3-May-18	7-May-18	25-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,846,154,000	T: 29-Oct-07	Formula
2.	Negara RI (Series A)	1	29-Oct-07	29-Oct-07
3.	Company Listing	3,999,999,999	29-Oct-07	29-Oct-07
4.	ESOP II	213,500	T: 16-Dec-09	22-Dec-09
5.	MSOP I	2,183,500	T: 24-May-10	30-Jun-10
6.	MSOP II	908,000	T: 24-May-10	30-Jun-10
7.	MSOP I & II	152,081,500	T: 22-Nov-10	5-Jan-11
8.	ESOP/MSOP I & II	137,504,500	T: 20-May-11	1-Jul-13
9.	ESOP/MSOP II	9,974,000	T: 22-Nov-11	1-Jul-14
10.	ESOP/MSOP I	206,000	T: 30-Dec-13	30-Dec-13
11.	Right Issue	2,820,726,372	T: 22-Nov-16	29-Nov-16

WIKAWijaya Karya (Persero) Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,655	4,245	4,532	6,012	693
Value (Billion Rp)	11,409	11,523	9,588	9,814	1,288
Frequency (Thou. X)	557	498	515	643	84
Days	244	246	238	240	22
Price (Rupiah)					
High	3,895	3,390	2,590	2,190	1,975
Low	2,370	2,200	1,490	1,095	1,650
Close	2,640	2,360	1,550	1,655	1,895
Close*	2,445	2,360	1,550	1,655	1,895
PER (X)					
PER (X)	25.97	39.54	11.57	12.94	14.82
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	2.99	3.71	0.95	0.96	1.10

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	3,795	3,455	3,745	52,642	422,511	1,535,100	21
Feb-15	3,895	3,460	3,660	55,188	417,389	1,520,634	19
Mar-15	3,670	3,320	3,495	50,820	304,513	1,059,529	22
Apr-15	3,620	2,930	2,985	44,846	296,524	1,000,500	21
May-15	3,390	2,835	3,140	48,134	364,505	1,126,932	19
Jun-15	3,190	2,480	2,505	44,211	244,883	673,596	21
Jul-15	3,190	2,515	2,655	48,347	321,152	931,043	19
Aug-15	2,835	2,370	2,765	53,430	374,592	989,582	20
Sep-15	2,920	2,485	2,590	41,560	208,513	576,663	21
Oct-15	3,150	2,580	2,940	49,738	296,308	879,972	21
Nov-15	2,950	2,690	2,815	38,394	169,330	481,458	21
Dec-15	2,880	2,535	2,640	29,813	235,174	634,206	19
Jan-16	2,910	2,605	2,800	35,647	287,391	807,865	20
Feb-16	2,820	2,580	2,605	44,554	326,810	877,033	20
Mar-16	2,730	2,425	2,610	67,712	465,055	1,199,333	21
Apr-16	2,765	2,520	2,650	37,202	215,531	575,267	21
May-16	2,660	2,200	2,400	31,090	180,766	446,863	20
Jun-16	3,000	2,400	2,960	46,124	456,973	1,281,418	22
Jul-16	3,070	2,830	2,980	27,396	213,347	623,073	16
Aug-16	3,390	2,970	3,240	38,491	304,019	976,475	22
Sep-16	3,310	2,490	2,800	54,204	710,717	2,002,057	21
Oct-16	2,980	2,550	2,570	27,399	168,746	467,978	21
Nov-16	2,860	2,310	2,430	49,703	516,874	1,284,395	22
Dec-16	2,620	2,270	2,360	38,278	398,293	981,027	20
Jan-17	2,590	2,340	2,570	39,608	460,644	1,146,818	21
Feb-17	2,590	2,450	2,500	29,940	391,553	982,876	19
Mar-17	2,550	2,380	2,410	32,518	315,531	778,311	22
Apr-17	2,430	2,180	2,370	42,095	339,707	787,387	17
May-17	2,420	2,180	2,290	39,167	336,456	771,209	20
Jun-17	2,290	2,190	2,210	26,060	209,842	468,245	15
Jul-17	2,280	1,965	2,080	48,826	353,369	739,213	21
Aug-17	2,110	1,980	1,985	41,072	313,576	634,128	22
Sep-17	1,990	1,760	1,790	42,067	278,282	523,254	19
Oct-17	2,070	1,725	1,970	69,212	627,700	1,188,726	22
Nov-17	2,060	1,800	1,805	39,757	339,280	666,255	22
Dec-17	1,810	1,490	1,550	64,957	565,840	902,034	18
Jan-18	2,190	1,510	2,080	113,182	1,357,633	2,572,044	22
Feb-18	2,110	1,855	1,925	70,911	649,658	1,278,077	19
Mar-18	1,950	1,600	1,680	44,052	299,912	537,242	21
Apr-18	1,785	1,540	1,585	35,455	274,240	471,201	21
May-18	1,715	1,215	1,670	61,736	666,605	989,187	20
Jun-18	1,690	1,310	1,325	18,801	140,560	213,406	13
Jul-18	1,585	1,210	1,550	40,871	316,623	449,258	22
Aug-18	1,735	1,510	1,550	38,994	325,989	530,312	21
Sep-18	1,595	1,350	1,365	23,666	157,981	225,061	19
Oct-18	1,490	1,095	1,100	47,081	429,477	542,128	23
Nov-18	1,525	1,100	1,505	85,665	844,262	1,103,398	21
Dec-18	1,750	1,490	1,655	62,451	548,682	902,503	18
Jan-19	1,975	1,650	1,895	84,496	692,649	1,287,640	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,300,892	2,560,120	9,270,000	11,253,778	8,540,356
Receivables	2,639,364	3,836,199	1,961,818	7,155,850	8,010,514
Inventories	817,307	1,031,278	1,247,710	1,663,036	2,203,073
Investment	1,941,539	1,897,987	439,202	3,209,519	431,485
Fixed Assets	2,676,043	3,184,400	3,465,843	3,932,109	4,268,611
Other Assets	71,075	41,183	22,103	125,739	174,518
Total Assets	15,915,162	19,602,406	31,096,539	45,683,774	56,896,030
Growth (%)		23.17%	58.64%	46.91%	24.54%

Trade Payable	3,902,807	4,323,398	4,680,244	8,924,986	10,848,321
Total Liabilities	10,936,403	14,164,305	18,597,824	31,051,950	41,511,109
Growth (%)		29.52%	31.30%	66.97%	33.68%

Authorized Capital	1,600,000	1,600,000	1,600,000	3,500,000	3,500,000
Paid up Capital	614,923	614,923	896,995	896,995	896,995
Paid up Capital (Shares)	6,149	6,149	8,970	8,970	8,970
Par Value	100	100	100	100	100
Retained Earnings	1,518,306	2,013,224	2,627,883	4,003,198	4,623,239
Total Equity	4,978,758	5,438,101	12,498,715	14,631,825	15,384,920
Growth (%)		9.23%	129.84%	17.07%	5.15%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	12,463,216	13,620,101	15,668,833	26,176,403	21,003,556
Growth (%)		9.28%	15.04%	67.06%	

Cost of Revenues	11,038,647	11,965,441	13,441,729	23,300,169	18,627,779
Gross Profit	1,794,327	1,943,063	2,605,939	2,876,234	2,375,777
Operating Expenses	393,407	429,158	526,936	1,413,843	638,853
Operating Profit	1,400,919	1,513,905	2,079,004	-	1,736,924
Growth (%)		8.07%	37.33%	-100.00%	

Other Income (Expenses)	-255,029	-415,824	-848,513	-	-578,618
Income Before Tax	1,145,890	1,098,082	1,230,490	1,462,391	1,158,306
Tax	395,094	395,077	83,345	106,276	101,145
Profit for the period	750,796	703,005	1,147,145	1,356,115	1,057,161
Growth (%)		-6.37%	63.18%	18.22%	

Period Attributable	615,181	625,044	1,011,828	1,202,069	860,455
Comprehensive Income	750,796	709,311	1,128,869	1,308,466	1,060,269
Comprehensive Attributable	615,181	631,350	993,552	1,158,684	863,563

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	20.03	20.35	33.86	26.82	-
EPS (Rp)	122.10	114.32	127.89	151.18	117.86
BV (Rp)	809.66	884.36	1,393.40	1,631.20	1,715.16
DAR (X)	0.69	0.72	0.60	0.68	0.73
DER(X)	2.20	2.60	1.49	2.12	2.70
ROA (%)	4.72	3.59	3.69	2.97	1.86
ROE (%)	15.08	12.93	9.18	9.27	6.87
GPM (%)	14.40	14.27	16.63	10.99	11.31
OPM (%)	11.24	11.12	13.27	-	8.27
NPM (%)	6.02	5.16	7.32	5.18	5.03
Payout Ratio (%)	16.40	17.80	26.48	17.74	-
Yield (%)	1.47	1.49	2.48	1.96	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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