

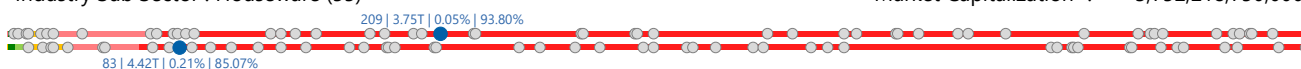
WOOD Integra Indocabinet Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Houseware (55)

As of 31 January 2019

Individual Index : 228.846
Listed Shares : 6,306,250,000
Market Capitalization : 3,752,218,750,000



COMPANY HISTORY

Established Date : 19-May-1989
Listing Date : 21-Jun-2017 (IPO Price: 260)
Underwriter IPO :
PT Bahana Sekuritas
PT BCA Sekuritas
PT DBS Vickers Sekuritas Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

SHAREHOLDERS (December 2018)

1. PT Integra Indo Lestari 4,956,950,000 : 78.60%
2. Public (<5%) 1,349,300,000 : 21.40%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

BOARD OF COMMISSIONERS

1. Hendro Rusli
2. Bing Hartono Poernomosidi *)
3. Heri Sunaryadi *)
4. Stephanie Kane Ilham

*) Independent Commissioners

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,250,000,000	21-Jun-17	21-Jun-17
2.	Company Listing	5,000,000,000	21-Jun-17	21-Jun-17
3.	MESOP	56,250,000	2-Oct-18	2-Oct-18

BOARD OF DIRECTORS

1. Halim Rusli
2. Meity Linlin
3. Syany Tjandra
4. Wang Sutrisno
5. Widjaja Karli

AUDIT COMMITTEE

1. Bing Hartono Poernomosidi
2. Bany Bachtiar
3. Kristina Yunita W

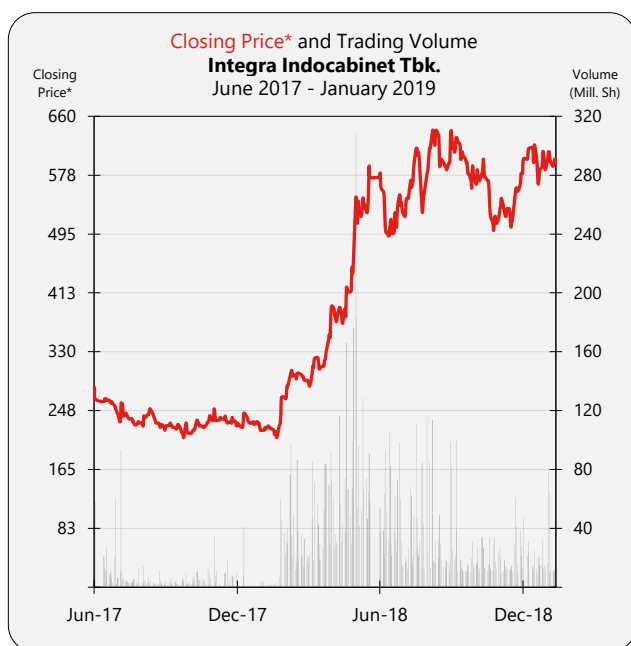
CORPORATE SECRETARY

Marchea Trenggono

HEAD OFFICE

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Sidoarjo 61253
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Email : corsec.integra@iil.co.id

WOOD Integra Indocabinet Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-17	390	260	264	20,376	369,828	112,992	2
Jul-17	274	230	244	19,844	349,753	90,626	21
Aug-17	254	224	250	9,373	102,993	24,383	22
Sep-17	254	220	224	7,121	62,260	14,253	19
Oct-17	238	208	232	8,198	96,180	21,236	22
Nov-17	260	218	236	8,400	127,132	30,118	22
Dec-17	254	220	244	4,694	121,391	28,933	18
Jan-18	250	220	224	2,082	25,289	5,703	22
Feb-18	340	200	304	16,176	495,815	137,642	19
Mar-18	326	276	320	24,336	687,504	206,217	21
Apr-18	404	302	392	37,032	1,130,478	395,426	21
May-18	590	332	540	70,205	1,824,998	864,497	20
Jun-18	615	470	498	37,047	748,538	408,052	13
Jul-18	585	440	560	45,937	940,742	495,954	22
Aug-18	660	500	640	42,188	979,372	579,145	21
Sep-18	665	555	625	26,955	634,481	391,100	19
Oct-18	630	525	600	17,093	395,696	230,876	23
Nov-18	605	496	530	14,330	367,432	194,257	21
Dec-18	625	505	615	15,557	440,826	248,308	18
Jan-19	625	565	595	15,151	444,377	264,663	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	1,230	8,671	444
Value (Billion Rp)	323	4,157	265
Frequency (Thou. X)	78	349	15
Days	126	240	22
Price (Rupiah)			
High	390	665	625
Low	208	200	565
Close	244	615	595
Close*	244	615	595
PER (X)			
PER (X)	8.41	16.05	15.52
PER Industry (X)	18.48	24.94	36.52
PBV (X)			
PBV (X)	0.81	1.84	1.78

* Adjusted price after corporate action

BALANCE SHEET

	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	54,484	42,508
Receivables	192,117	324,458
Inventories	1,172,715	1,194,798
Current Assets	1,666,397	1,950,435
Fixed Assets	1,679,941	1,674,120
Other Assets	-	-
Total Assets	3,843,002	4,012,297
Growth (%)		4.41%
Current Liabilities	1,484,590	1,522,194
Long Term Liabilities	445,788	384,999
Total Liabilities	1,930,378	1,907,193
Growth (%)		-1.20%
Authorized Capital	2,000,000	2,000,000
Paid up Capital	625,000	625,000
Paid up Capital (Shares)	6,250	6,250
Par Value	100	100
Retained Earnings	285,211	467,721
Total Equity	1,912,624	2,105,104
Growth (%)		10.06%

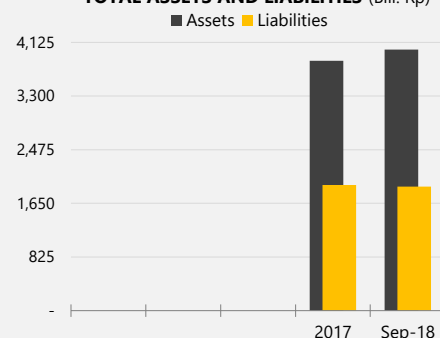
INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues	1,734,702	1,378,908
Growth (%)		
Cost of Revenues	1,173,875	903,047
Gross Profit	560,827	475,861
Expenses (Income)	326,949	242,479
Operating Profit	233,878	233,383
Growth (%)		
Other Income (Expenses)	-	-
Income before Tax	233,878	233,383
Tax	62,446	52,104
Profit for the period	171,432	181,279
Growth (%)		
Period Attributable	173,527	180,388
Comprehensive Income	171,432	181,279
Comprehensive Attributable	171,714	180,388

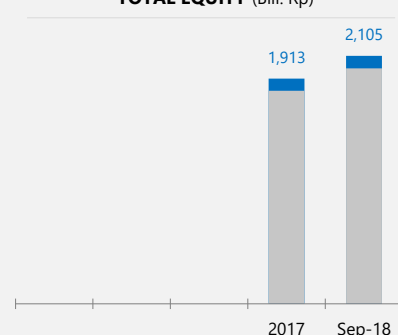
RATIOS

	Dec-17	Sep-18
Current Ratio (%)	112.25	128.13
Dividend (Rp)	-	-
EPS (Rp)	27.76	28.86
BV (Rp)	306.02	336.82
DAR (X)	0.50	0.48
DER(X)	1.01	0.91
ROA (%)	4.46	4.52
ROE (%)	8.96	8.61
GPM (%)	32.33	34.51
OPM (%)	13.48	16.93
NPM (%)	9.88	13.15
Payout Ratio (%)	-	-
Yield (%)	-	-
*US\$ Rate (BI), Rp	13,548	14,929

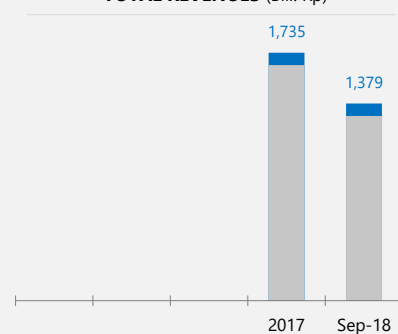
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

