

WSBP Waskita Beton Precast Tbk.

COMPANY REPORT : JANUARY 2019

Main Board

Industry Sector : Basic Industry& Chemicals (3)

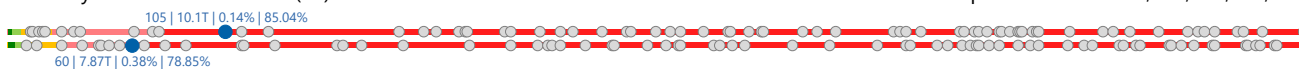
Industry Sub Sector : Cement (31)

As of 31 January 2019

Individual Index : 78.367

Listed Shares : 26,361,157,534

Market Capitalization : 10,122,684,493,056



COMPANY HISTORY

Established Date : 07-Oct-2014

Listing Date : 20-Sep-2016 (IPO Price: 490)

Underwriter IPO :

PT Bahana Securities

Securities Administration Bureau :

PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Fery Hendriyanto
2. Abdul Ghofarrozin
3. Anis Baridwan
4. Haris Gunawan
5. Suhendro Bakri

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Jarot Subana
2. Agus Wantoro
3. Antonius Y.T Nugroho
4. Munib Lusianto
5. Yudhi Dharmawan

AUDIT COMMITTEE

1. Suhendro Bakri
2. Inggir Elerida
3. Sri Yanto

CORPORATE SECRETARY

Ratna Ningrum

HEAD OFFICE

Teraskita Building, 3-3A Floor

Jl. MT. Haryono Kav 10A, RT 11, RW11, Cipinang Cempedak

Jakarta 13340

Phone : (021) 2289-2999

Fax : (021) 2983-8020

Homepage : www.waskitaprecast.co.id

Email : info@waskitaprecast.co.id

SHAREHOLDERS (December 2018)

1. PT Waskita Karya (Persero) Tbk.	15,816,680,599	: 60.00%
2. PT Waskita Beton Precast Tbk.	1,845,281,000	: 7.00%
3. Public (<5%)	8,699,195,935	: 33.00%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2016		12.04	21-Mar-17	22-Mar-17	24-Mar-17	5-Apr-17	F
2017		30.60	12-Apr-18	13-Apr-18	17-Apr-18	9-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	10,544,463,000	20-Sep-16	20-Sep-16
2.	Company Listing	15,816,694,534	20-Sep-16	20-Sep-16

WSBP Waskita Beton Precast Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Sep-16	610	490	515	55,082	2,982,249	1,611,506	9
Oct-16	645	515	620	83,586	4,496,059	2,607,264	21
Nov-16	630	555	575	81,621	3,069,665	1,803,086	22
Dec-16	600	530	555	54,508	1,564,880	885,866	20
Jan-17	600	540	585	45,358	1,623,940	938,878	21
Feb-17	595	550	560	44,408	1,674,408	960,084	19
Mar-17	560	500	500	49,625	1,766,128	945,229	22
Apr-17	530	494	505	43,933	1,501,768	762,547	17
May-17	510	474	505	49,143	1,622,014	798,794	20
Jun-17	505	478	480	34,542	888,270	433,562	15
Jul-17	494	416	486	73,103	2,246,219	1,044,590	21
Aug-17	488	436	436	40,373	1,476,889	688,698	22
Sep-17	450	354	360	89,692	3,353,681	1,316,129	19
Oct-17	426	336	412	113,699	4,329,782	1,669,988	22
Nov-17	424	388	398	58,609	2,020,763	822,197	22
Dec-17	414	358	408	50,191	1,876,760	724,966	18
Jan-18	510	396	474	89,625	2,889,996	1,305,819	22
Feb-18	498	428	480	94,694	3,314,612	1,558,314	19
Mar-18	484	400	414	69,310	2,184,880	957,123	21
Apr-18	460	400	404	71,893	2,090,755	905,571	21
May-18	408	354	402	60,982	1,486,966	572,757	20
Jun-18	418	366	366	20,767	426,521	169,259	13
Jul-18	428	340	428	50,602	1,550,641	613,698	22
Aug-18	434	376	390	46,920	954,742	387,444	21
Sep-18	396	352	358	35,900	637,108	231,926	19
Oct-18	374	314	318	46,087	1,376,583	476,764	23
Nov-18	358	306	350	53,932	1,294,478	433,938	21
Dec-18	398	342	376	63,892	1,848,868	689,587	18
Jan-19	412	378	384	74,659	2,203,099	870,706	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	12,113	24,381	20,056	2,203
Value (Billion Rp)	6,908	11,106	8,302	871
Frequency (Thou. X)	275	693	705	75
Days	72	238	240	22
Price (Rupiah)				
High	645	600	510	412
Low	490	336	306	378
Close	555	408	376	384
Close*	555	408	376	384
PER (X)				
PER (X)	27.99	10.75	8.40	8.58
PER Industry (X)	20.86	13.10	13.74	15.89
PBV (X)				
PBV (X)	2.04	1.47	1.33	1.36

* Adjusted price after corporate action

BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	4,205,820	1,028,346	384,837
Receivables	3,051,626	7,489,221	3,779,553
Inventories	231,947	858,693	2,931,591
Current Assets	8,132,621	11,574,945	12,716,867
Fixed Assets	1,932,852	3,148,701	3,469,984
Other Assets	38,303	41,964	135,061
Total Assets	13,734,267	14,919,549	16,378,340
Growth (%)		8.63%	9.78%
Current Liabilities	4,766,317	7,593,431	8,917,619
Long Term Liabilities	1,562,449	9,461	9,461
Total Liabilities	6,328,766	7,602,893	8,927,080
Growth (%)		20.13%	17.42%
Authorized Capital	6,326,678	6,326,678	6,326,678
Paid up Capital	26,361,158	2,636,116	2,636,116
Paid up Capital (Shares)	263,612	26,361	26,361
Par Value	100	100	100
Retained Earnings	730,206	1,414,387	1,548,992
Total Equity	7,405,501	7,316,656	7,451,261
Growth (%)		-1.20%	1.84%

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
Total Revenues	4,717,150	7,104,158	5,438,690
Growth (%)		50.60%	
Cost of Revenues	3,667,088	5,155,967	3,878,280
Gross Profit	1,050,062	1,948,191	1,560,409
Expenses (Income)	54,280	326,395	190,667
Operating Profit	995,783	1,621,796	1,369,743
Growth (%)		62.87%	
Other Income (Expenses)	-45,154	-462,208	-239,153
Income before Tax	967,345	1,156,234	1,130,590
Tax	332,525	155,904	245,738
Profit for the period	634,820	1,000,330	884,852
Growth (%)		57.58%	
Period Attributable	634,820	1,000,330	884,852
Comprehensive Income	635,271	1,004,519	884,852
Comprehensive Attributable	635,271	1,004,519	884,852

RATIOS	Dec-16	Dec-17	Sep-18
Current Ratio (%)	170.63	152.43	142.60
Dividend (Rp)	12.04	30.60	-
EPS (Rp)	2.41	37.95	33.57
BV (Rp)	28.09	277.55	282.66
DAR (X)	0.46	0.51	0.55
DER(X)	0.85	1.04	1.20
ROA (%)	4.62	6.70	5.40
ROE (%)	8.57	13.67	11.88
GPM (%)	22.26	27.42	28.69
OPM (%)	21.11	22.83	25.19
NPM (%)	13.46	14.08	16.27
Payout Ratio (%)	499.97	80.65	-
Yield (%)	2.17	7.50	-

*US\$ Rate (BI), Rp

	13,436	13,548	14,929
--	--------	--------	--------

