

WSKT Waskita Karya (Persero) Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Building Construction (62)

As of 31 January 2019

Individual Index : 533.063
Listed Shares : 13,573,951,000
Market Capitalization : 26,808,553,225,000

47 | 26.8T | 0.36% | 72.71%
23 | 23.8T | 1.15% | 54.85%

COMPANY HISTORY

Established Date : 01-Jan-1961
Listing Date : 19-Dec-2012 (IPO Price: 380)
Underwriter IPO :
PT Bahana Securities (affiliated)
PT Danareksa Sekuritas (affiliated)
PT Mandiri Sekuritas (affiliated)
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Badrodin Haiti
 2. Arif Baharudin
 3. Danis Hidayat Sumadilaga
 4. M. Aqil Irham *)
 5. Muradi *)
 6. R. Agus Sartono
 7. Viktor S. Sirait *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. I Gusti Ngurah Putra
2. Bambang Rianto
3. Didit Oemar Prihadi
4. Fery Hendriyanto
5. Hadjar Seti Adji
6. Haris Gunawan
7. Wahyu Utama Putra

AUDIT COMMITTEE

1. Viktor S. Sirait
2. Hengki Z P Tampubolon
3. R Agus Sartono
4. Tjahjo Winarto

CORPORATE SECRETARY

Shastia Hadiarti

HEAD OFFICE

Waskita Building
Jl. MT Haryono Kav. No. 10 Cawang
Jakarta 13340
Phone : (021) 850-8510; 850-8520
Fax : (021) 850-8506
Homepage : www.waskita.co.id
Email : waskita@waskita.co.id

SHAREHOLDERS (December 2018)

1. Republic of Indonesia 8,963,697,887 : 66.04%
2. Public (<5%) 4,610,253,113 : 33.96%

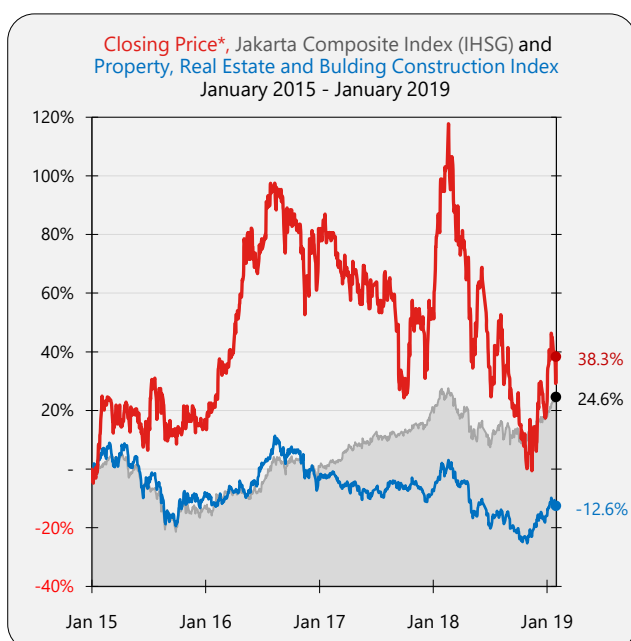
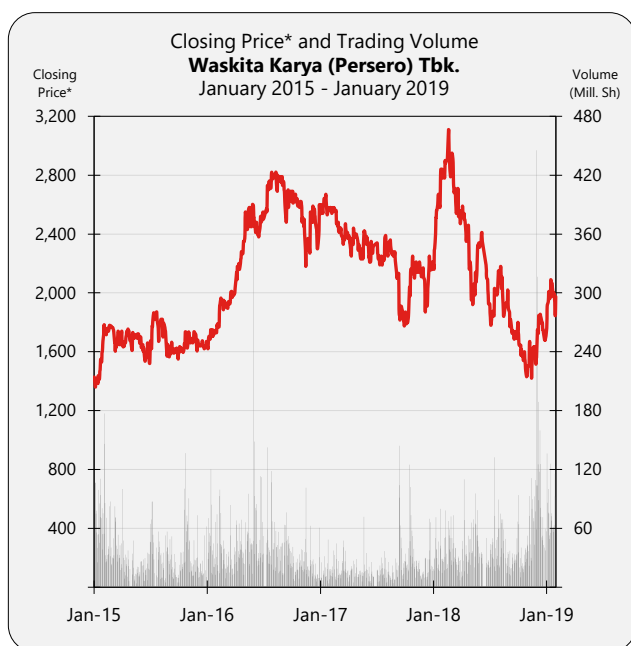
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		2.11	10-May-13	13-May-13	15-May-13	29-May-13	F
2013		11.46	28-Apr-14	29-Apr-14	2-May-14	19-May-14	F
2014		10.31	4-May-15	5-May-15	7-May-15	28-May-15	F
2015		15.44	5-Apr-16	6-Apr-16	8-Apr-16	29-Apr-16	F
2016		37.87	24-Mar-17	27-Mar-17	30-Mar-17	20-Mar-17	F
2017		57.19	13-Apr-18	16-Apr-18	18-Apr-18	9-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,082,315,000	19-Dec-12	19-Dec-12
2.	Company Listing	6,549,921,000	19-Dec-12	19-Dec-12
3.	MESOP I	98,027,925	T: 23-May-14	: 22-Jun-17
4.	MESOP II	190,188,875	T: 20-May-15	: 14-Dec-18
5.	Right Issue	3,653,498,200	8-Jul-15	8-Jul-15

WSKT Waskita Karya (Persero) Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	8,503	9,430	4,986	10,883	1,752
Value (Billion Rp)	14,184	22,326	11,088	22,283	3,442
Frequency (Thou. X)	542	773	558	1,056	153
Days	241	246	238	240	22
Price (Rupiah)					
High	1,900	2,860	2,680	3,150	2,140
Low	1,355	1,615	1,775	1,415	1,685
Close	1,670	2,550	2,210	1,680	1,975
Close*	1,670	2,550	2,210	1,680	1,975
PER (X)					
PER (X)	21.63	27.78	7.73	4.59	5.40
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)					
PBV (X)	2.34	2.14	1.32	0.84	0.99

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,740	1,355	1,715	70,104	1,483,277	2,224,845	21
Feb-15	1,890	1,680	1,815	66,468	1,082,352	1,936,847	19
Mar-15	1,825	1,630	1,780	59,602	922,085	1,598,474	22
Apr-15	1,815	1,550	1,720	32,693	492,663	852,730	18
May-15	1,815	1,505	1,700	28,488	323,352	555,369	19
Jun-15	1,745	1,490	1,520	32,477	446,526	722,925	21
Jul-15	1,900	1,515	1,770	52,634	847,192	1,460,006	19
Aug-15	1,845	1,505	1,605	38,175	524,748	874,353	20
Sep-15	1,675	1,525	1,550	32,563	419,021	676,229	21
Oct-15	1,770	1,565	1,630	52,743	914,328	1,523,625	21
Nov-15	1,760	1,605	1,605	46,419	639,780	1,085,373	21
Dec-15	1,690	1,605	1,670	30,077	407,446	673,388	19
Jan-16	1,775	1,615	1,735	56,094	850,420	1,459,308	20
Feb-16	2,000	1,725	1,930	63,550	848,534	1,598,813	20
Mar-16	2,045	1,880	2,005	46,588	561,814	1,103,782	21
Apr-16	2,395	1,995	2,345	68,067	827,418	1,820,681	21
May-16	2,660	2,330	2,510	91,521	1,200,692	3,011,293	20
Jun-16	2,580	2,360	2,550	97,531	1,240,574	3,067,552	22
Jul-16	2,860	2,490	2,770	68,115	871,744	2,372,370	16
Aug-16	2,860	2,670	2,790	74,767	798,702	2,225,348	22
Sep-16	2,800	2,380	2,620	66,683	789,305	2,080,226	21
Oct-16	2,740	2,560	2,620	43,795	433,743	1,140,016	21
Nov-16	2,620	2,120	2,550	60,633	643,888	1,533,663	22
Dec-16	2,650	2,290	2,550	35,516	363,350	912,572	20
Jan-17	2,680	2,500	2,560	31,508	318,343	826,513	21
Feb-17	2,650	2,430	2,480	33,660	350,423	890,325	19
Mar-17	2,500	2,320	2,370	48,847	446,818	1,071,230	22
Apr-17	2,440	2,230	2,390	33,377	274,924	648,930	17
May-17	2,450	2,210	2,380	45,580	356,209	836,541	20
Jun-17	2,380	2,210	2,320	27,392	185,512	429,405	15
Jul-17	2,400	2,180	2,390	42,796	366,798	831,192	21
Aug-17	2,390	2,210	2,220	33,961	272,412	625,487	22
Sep-17	2,230	1,775	1,775	82,087	717,240	1,372,304	19
Oct-17	2,250	1,780	2,120	88,294	863,725	1,756,266	22
Nov-17	2,250	2,060	2,110	42,140	369,336	800,700	22
Dec-17	2,270	1,860	2,210	48,580	464,050	998,974	18
Jan-18	2,870	2,130	2,830	70,710	731,714	1,888,451	22
Feb-18	3,150	2,640	2,910	78,236	780,564	2,262,700	19
Mar-18	3,000	2,430	2,470	68,240	633,621	1,710,234	21
Apr-18	2,660	2,140	2,210	66,493	739,792	1,818,022	21
May-18	2,380	1,875	2,320	85,885	990,296	2,090,637	20
Jun-18	2,450	1,915	1,925	39,849	371,030	822,085	13
Jul-18	2,170	1,770	2,120	101,320	969,224	1,900,990	22
Aug-18	2,210	1,830	1,895	91,960	846,340	1,719,755	21
Sep-18	1,915	1,680	1,700	72,052	507,593	888,517	19
Oct-18	1,825	1,415	1,440	90,026	761,291	1,243,146	23
Nov-18	1,705	1,415	1,560	150,029	1,770,045	2,778,866	21
Dec-18	1,890	1,605	1,680	140,927	1,781,330	3,160,012	18
Jan-19	2,140	1,685	1,975	152,682	1,752,325	3,442,342	22

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Financial Data and Ratios

Public Accountant : Satrio Bing Eny & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,675,283	5,511,188	10,653,781	6,088,963	6,765,029
Receivables	2,990,509	5,512,986	8,622,125	14,133,198	21,257,199
Inventories	604,279	826,384	2,556,732	3,235,501	5,606,638
Investment	659,691	972,699	2,619,105	3,745,409	4,596,422
Fixed Assets	621,792	1,923,144	3,275,335	4,742,288	5,526,422
Other Assets	33,023	236,767	98,338	324,593	410,882
Total Assets	12,542,041	30,309,111	61,425,182	97,895,761	129,244,759
Growth (%)		141.66%	102.66%	59.37%	32.02%

Trade Payable	2,571,795	5,472,021	7,361,695	14,098,182	17,108,371
Total Liabilities	9,693,211	20,604,904	44,651,963	75,140,936	102,231,720
Growth (%)		112.57%	116.71%	68.28%	36.05%

Authorized Capital	2,600,000	2,600,000	2,600,000	2,600,000	2,600,000
Paid up Capital	966,634	1,357,249	1,357,328	1,357,371	1,357,390
Paid up Capital (Shares)	9,666	13,572	13,573	13,574	13,574
Par Value	100	100	100	100	100
Retained Earnings	954,024	1,933,161	3,334,162	6,681,081	10,083,393
Total Equity	2,848,830	9,704,207	16,773,219	22,754,825	27,013,040
Growth (%)		240.64%	72.84%	35.66%	18.71%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	10,286,813	14,152,753	23,788,323	45,212,898	36,232,526
Growth (%)		37.58%	68.08%	90.06%	

Cost of Revenues	9,177,917	12,231,515	19,820,484	35,749,365	29,158,709
Gross Profit	1,306,012	1,932,837	3,967,838	9,463,532	7,073,817
Operating Expenses	366,629	193,337	822,057	2,936,931	1,753,439
Operating Profit	-	1,739,500	3,145,782	6,526,601	-
Growth (%)			80.84%	107.47%	

Other Income (Expenses)	-183,781	-341,496	-990,192	-1,905,955	-
Income Before Tax	755,602	1,398,004	2,155,589	4,620,646	5,320,378
Tax	254,389	350,413	342,520	419,074	826,160
Profit for the period	501,213	1,047,591	1,813,069	4,201,572	4,494,218
Growth (%)		109.01%	73.07%	131.74%	

Period Attributable	501,531	1,047,738	1,713,261	3,881,712	3,726,618
Comprehensive Income	497,058	1,483,266	1,809,183	4,176,782	4,521,735
Comprehensive Attributable	497,375	1,483,414	1,709,375	3,856,922	3,754,135

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	10.31	15.44	37.87	57.19	-
EPS (Rp)	51.85	77.18	133.58	309.54	331.09
BV (Rp)	294.72	714.99	1,235.75	1,676.39	1,990.07
DAR (X)	0.77	0.68	0.73	0.77	0.79
DER(X)	3.40	2.12	2.66	3.30	3.78
ROA (%)	4.00	3.46	2.95	4.29	3.48
ROE (%)	17.59	10.80	10.81	18.46	16.64
GPM (%)	12.70	13.66	16.68	20.93	19.52
OPM (%)	-	12.29	13.22	14.44	-
NPM (%)	4.87	7.40	7.62	9.29	12.40
Payout Ratio (%)	19.89	20.00	28.35	18.48	-
Yield (%)	0.61	0.91	2.23	3.36	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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