

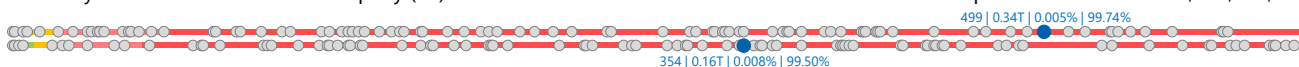
# YULE Yulie Sekuritas Indonesia Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Securities Company (83)

## As of 31 January 2019

Individual Index : 89.191  
Listed Shares : 1,785,000,000  
Market Capitalization : 335,580,000,000



### COMPANY HISTORY

Established Date : 08-Aug-1989  
Listing Date : 10-Dec-2004 (IPO Price: 215)  
Underwriter IPO :  
PT. Victoria Sekuritas  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Ignatius Budiman
2. Lusy Miranda \*)

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Vera Marlinata Widjaya
2. Agustinus Sumandar
3. Husin Chandra

### AUDIT COMMITTEE

1. Lusy Miranda
2. Eri Venly
3. Tommy Wijaya

### CORPORATE SECRETARY

Agustinus Sumandar

### HEAD OFFICE

Plaza Mutiara, 5th Floor  
Jl. Dr. Ide Agung Gde Agung Kav. E 1.2 No 1-2  
Jakarta 12950  
Phone : (021) 2039-2025  
Fax : (021) 2598-1619  
Homepage : [www.yuliesekurindo.com](http://www.yuliesekurindo.com)  
Email : [corsec@yuliesekurindo.com](mailto:corsec@yuliesekurindo.com)

### SHAREHOLDERS (December 2018)

1. PT Gema Buana Indonesia 212,464,304 : 11.90%
2. Public (<5%) 1,572,535,696 : 88.10%

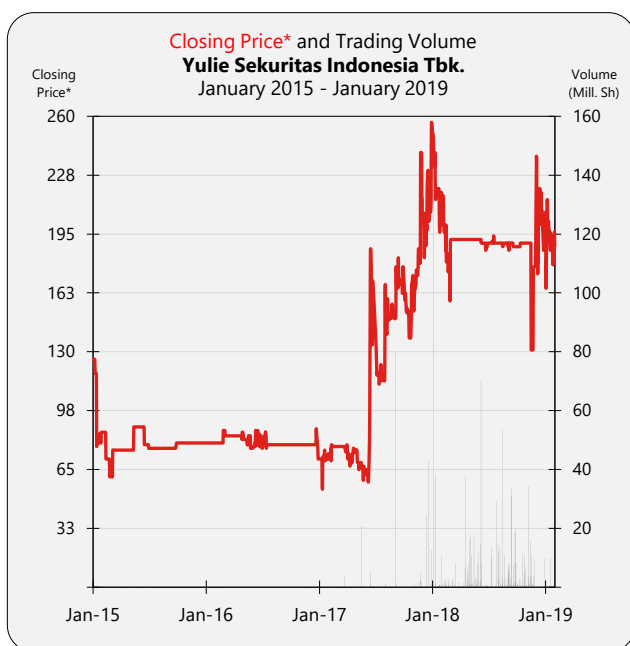
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2004		6.00	28-Nov-05	29-Nov-05	1-Dec-05	15-Dec-05	F
2005		8.00	27-Jul-06	28-Jul-06	1-Aug-06	15-Aug-06	F
2006		6.50	1-Aug-07	2-Aug-07	6-Aug-07	21-Aug-07	F
2007		9.50	4-Dec-08	5-Dec-08	10-Dec-08	24-Dec-08	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	135,000,000	10-Dec-04	10-Dec-04
2.	Company Listing	120,000,000	10-Dec-04	10-Dec-04
3.	Right Issue	769,363,332	28-Dec-17	28-Dec-17
4.	Right Issue	710,596,700	29-Dec-17	29-Dec-17
5.	Right Issue	4,848,100	2-Jan-18	2-Jan-18
6.	Right Issue	3,997,500	3-Jan-18	3-Jan-18
7.	Right Issue	41,194,368	5-Jan-18	5-Jan-18

# YULE Yulie Sekuritas Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.06	0.6	219	969	10
Value (Billion Rp)	0.005	0.05	25	186	2
Frequency (Thou. X)	0.04	0.4	11	2	0.1
Days	19	60	189	215	22
<b>Price (Rupiah)</b>					
High	120	99	298	268	218
Low	62	71	50	131	132
Close	81	72	256	195	188
Close*	80	71	256	195	188
<b>PER (X)</b>					
PER (X)	26.93	-20.75	-2,137.97	35.15	33.89
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	0.41	0.37	8.97	0.97	0.93

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	120	78	87	31	49	4	9
Feb-15	72	62	62	3	2	0.2	2
Mar-15	77	77	77	2	0.6	0.0	2
Apr-15	-	-	77	-	-	-	-
May-15	90	90	90	2	0.2	0.0	2
Jun-15	80	78	78	2	1	0.1	2
Jul-15	-	-	78	-	-	-	-
Aug-15	-	-	78	-	-	-	-
Sep-15	81	81	81	2	5	0.4	1
Oct-15	-	-	81	-	-	-	-
Nov-15	-	-	81	-	-	-	-
Dec-15	81	81	81	2	2	0.2	1
Jan-16	-	-	81	-	-	-	-
Feb-16	88	88	88	1	0.1	0.0	1
Mar-16	85	85	85	3	23	2	2
Apr-16	91	82	87	90	83	7	6
May-16	85	78	78	35	98	8	6
Jun-16	99	72	78	91	142	12	16
Jul-16	99	78	80	35	86	7	5
Aug-16	-	-	80	16	8	0.6	7
Sep-16	-	-	80	24	12	1.0	7
Oct-16	-	-	80	15	8	0.6	5
Nov-16	-	-	80	-	-	-	-
Dec-16	96	71	72	72	142	11	5
Jan-17	77	55	73	27	102	7	12
Feb-17	80	71	79	104	224	17	6
Mar-17	86	76	80	6	3,449	276	3
Apr-17	105	62	77	127	250	19	15
May-17	77	50	66	82	20,836	1,874	16
Jun-17	200	56	172	3,639	8,229	1,249	14
Jul-17	150	100	116	896	1,404	171	21
Aug-17	198	117	151	1,630	4,515	718	22
Sep-17	195	151	178	1,334	82,146	11,034	19
Oct-17	188	110	170	337	447	71	21
Nov-17	298	151	206	1,280	13,682	2,306	22
Dec-17	274	175	256	1,467	83,431	6,963	18
Jan-18	268	191	208	979	191,003	30,688	22
Feb-18	216	158	190	131	16,359	3,271	19
Mar-18	210	192	192	115	19,425	3,887	16
Apr-18	-	-	192	71	80,751	16,150	17
May-18	-	-	192	88	83,391	16,678	19
Jun-18	232	182	190	221	98,216	19,628	13
Jul-18	194	186	190	120	57,280	11,445	21
Aug-18	200	186	190	141	121,931	24,377	21
Sep-18	190	160	188	97	155,136	31,025	17
Oct-18	190	187	190	68	45,960	9,192	18
Nov-18	177	131	177	92	90,168	17,839	17
Dec-18	254	166	195	108	9,724	1,946	15
Jan-19	218	132	188	130	10,057	2,011	22

# YULE Yulie Sekuritas Indonesia Tbk.

## Financial Data and Ratios

Public Accountant : Ferdinand & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	25,861	27,234	26,857	98	27,945
Marketable Securities	1,494	1,065	987	514	593
Receivables from Clearing and Guarantee Institutions	3,039	2,178	422	1,044	3,086
Receivables from Brokers	-	-	2,181	1,681	-
Receivables from Customers	413	226	150	2,701	1,172
Fixed Assets	72	27	13	282	281
Other Assets	2	2	2	78,209	24,355
<b>Total Assets</b>	<b>53,524</b>	<b>53,797</b>	<b>53,108</b>	<b>362,351</b>	<b>394,656</b>
<b>Growth (%)</b>		<b>0.51%</b>	<b>-1.28%</b>	<b>582.29%</b>	<b>8.92%</b>

Payables to the Clearing and Guarantee Ins.	1,167	501	-	-	2,531
Payables from Brokers	-	-	988	2,696	-
Payables from Customers	2,270	1,888	1,336	1,678	3,177
<b>Total Liabilities</b>	<b>4,750</b>	<b>3,555</b>	<b>4,331</b>	<b>7,682</b>	<b>34,017</b>
<b>Growth (%)</b>		<b>-25.16%</b>	<b>21.83%</b>	<b>77.39%</b>	<b>342.81%</b>

Authorized Capital	108,000	108,000	108,000	845,000	845,000
Paid up Capital	51,000	51,000	51,000	357,000	357,000
Paid up Capital (Shares)	255	255	255	1,785	1,785
Par Value	200	200	200	200	200
Retained Earnings	2,017	3,057	1,545	1,782	4,382
<b>Total Equity</b>	<b>48,774</b>	<b>50,243</b>	<b>48,777</b>	<b>354,669</b>	<b>360,638</b>
<b>Growth (%)</b>		<b>3.01%</b>	<b>-2.92%</b>	<b>627.12%</b>	<b>1.68%</b>

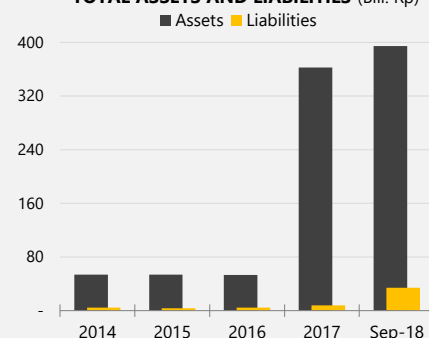
INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<b>Total Revenues</b>	<b>1,128</b>	<b>628</b>	<b>1,130</b>	<b>266</b>	<b>655</b>
<b>Growth (%)</b>		<b>-44.36%</b>	<b>80.05%</b>	<b>-76.50%</b>	
Expenses	1,128	2,789	3,542	761	4,267
<b>Operating Profit</b>	<b>-1,865</b>	<b>-2,161</b>	<b>-2,411</b>	<b>-495</b>	<b>-3,612</b>
<b>Growth (%)</b>		<b>-15.91%</b>	<b>-11.56%</b>	<b>79.46%</b>	
Other Income (Expenses)	1,847	2,886	838	2,756	10,209
<b>Income before Tax</b>	<b>-18</b>	<b>725</b>	<b>-1,574</b>	<b>2,261</b>	<b>6,598</b>
Tax	-41	-42	-41	-	-828
<b>Profit for the period</b>	<b>23</b>	<b>767</b>	<b>-1,532</b>	<b>2,261</b>	<b>7,426</b>
<b>Growth (%)</b>		<b>3,178.75%</b>	<b>N/A</b>	<b>N/A</b>	

Period Attributable	23	767	-1,532	2,261	7,426
Comprehensive Income	-3,222	1,373	-1,465	2,032	7,276
Comprehensive Attributable	-3,222	1,373	-1,465	2,032	7,276

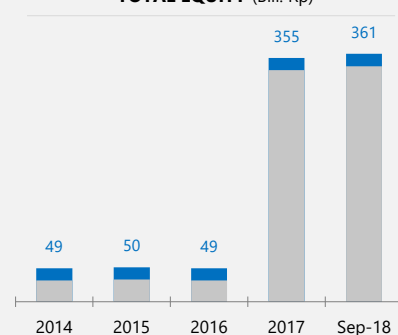
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	0.09	3.01	-6.01	1.27	4.16
BV (Rp)	191.27	197.03	191.28	198.69	202.04
DAR (X)	0.09	0.07	0.08	0.02	0.09
DER(X)	0.10	0.07	0.09	0.02	0.09
ROA (%)	0.04	1.43	-2.89	0.62	1.88
ROE (%)	0.05	1.53	-3.14	0.64	2.06
OPM (%)	-165.25	-344.25	-213.30	-186.37	-551.10
NPM (%)	2.07	122.15	-135.56	851.01	1,133.08
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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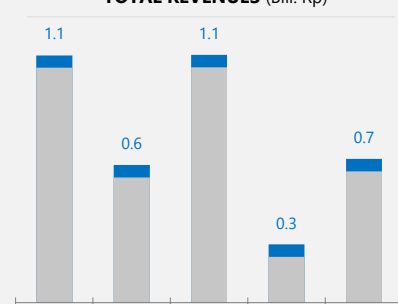
**TOTAL ASSETS AND LIABILITIES** (Bill. Rp)



**TOTAL EQUITY** (Bill. Rp)



**TOTAL REVENUES** (Bill. Rp)



**COMPREHENSIVE INCOME** (Bill. Rp)

