

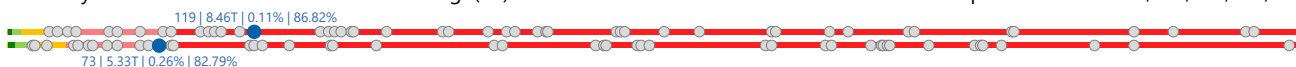
ZINC Kapuas Prima Coal Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Metal And Mineral Mining (23)

As of 31 January 2019

Individual Index : 1,196.429
Listed Shares : 5,050,000,000
Market Capitalization : 8,458,750,000,000



COMPANY HISTORY

Established Date : 12-Jul-2005
Listing Date : 16-Oct-2017 (IPO Price: 140)
Underwriter IPO :
PT Erdikha Elit Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Sim Antony
2. Ifiandiaz Nazsir *)
3. Kioe Nata

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Harjanto Widjaja
2. Hendra Susanto William
3. Padli Noor

AUDIT COMMITTEE

1. Ifiandiaz Nazsir
2. Kioe Nata
3. Sim Antony

CORPORATE SECRETARY

Lucky Tajo

HEAD OFFICE

Jl. Pantai Indah Selatan I
Elang Laut Blok A No. 32-33, floor 5
Jakarta 14470
Phone : (021) 29676236
Fax : (021) 29676234
Homepage :
Email : corsec@ptkpc.com

SHAREHOLDERS (December 2018)

1. PT Sarana Inti Selaras	1,078,800,000	: 21.36%
2. Sim Antony	764,000,000	: 15.13%
3. Kioe Nata	658,800,000	: 13.05%
4. Budimulio Utomo	532,400,000	: 10.54%
5. Haroen Soedjatmiko	483,200,000	: 9.57%
6. William	482,800,000	: 9.56%
7. Public (<5%)	1,050,000,000	: 20.79%

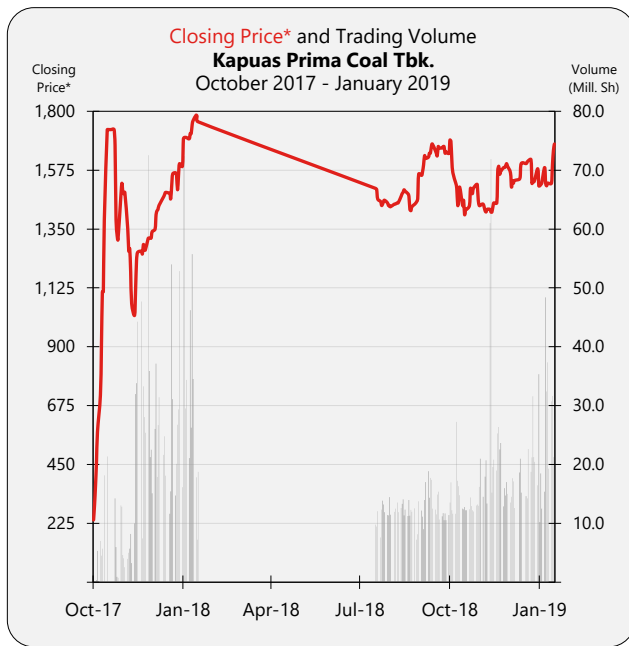
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

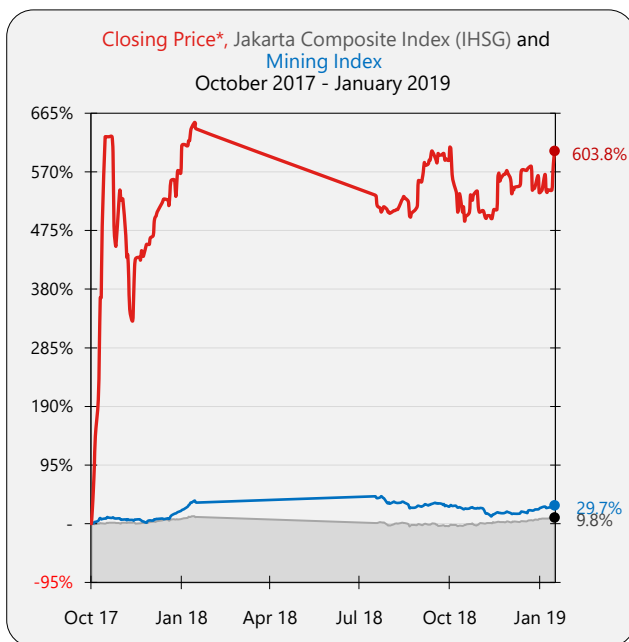
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	550,000,000	16-Oct-17	16-Oct-17
2.	Company Listing	4,000,000,000	16-Oct-17	16-Oct-17
3.	MCB Conversion	500,000,000	16-Oct-17	16-Oct-17

ZINC Kapuas Prima Coal Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Oct-17	1,730	238	1,730	8,885	62,953	77,991	11
Nov-17	1,755	995	1,260	40,505	205,129	261,554	19
Dec-17	1,495	1,230	1,490	57,533	512,718	689,691	18
Jan-18	1,790	1,460	1,760	63,540	708,362	1,160,512	22
Feb-18	-	-	-	-	-	-	-
Mar-18	-	-	-	-	-	-	-
Apr-18	-	-	-	-	-	-	-
May-18	-	-	-	-	-	-	-
Jun-18	-	-	-	-	-	-	-
Jul-18	-	-	-	-	-	-	-
Aug-18	1,530	1,420	1,495	30,547	252,482	370,021	21
Sep-18	1,685	1,415	1,675	28,636	246,547	383,416	19
Oct-18	1,750	1,405	1,405	53,154	311,067	496,592	23
Nov-18	1,535	1,410	1,450	40,803	419,787	574,548	21
Dec-18	1,670	1,450	1,600	42,300	322,664	498,634	18
Jan-19	1,715	1,500	1,675	61,523	521,647	812,059	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	781	2,261	522
Value (Billion Rp)	1,029	3,484	812
Frequency (Thou. X)	107	259	62
Days	48	124	22
Price (Rupiah)			
High	1,755	1,790	1,715
Low	238	1,405	1,500
Close	1,490	1,600	1,675
Close*	1,490	1,600	1,675
PER (X)			
PER (X)	953.03	60.53	63.36
PER Industry (X)	6.26	-1.03	0.14
PBV (X)			
PBV (X)	25.17	13.97	14.63

* Adjusted price after corporate action

BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-17	Sep-18
Cash & Cash Equivalents	66,371	23,205
Receivables	3,304	2,698
Inventories	75,597	86,803
Current Assets	222,236	523,711
Fixed Assets	243,161	288,289
Other Assets	-	-
Total Assets	712,174	1,089,112
Growth (%)		52.93%
Current Liabilities	201,917	371,907
Long Term Liabilities	31,446	138,865
Total Liabilities	233,363	510,772
Growth (%)		118.87%
Authorized Capital	1,600,000	1,600,000
Paid up Capital	505,000	505,000
Paid up Capital (Shares)	5,050	5,050
Par Value	100	100
Retained Earnings	-58,389	41,140
Total Equity	478,811	578,340
Growth (%)		20.79%

INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues	435,868	521,801
Growth (%)		

Cost of Revenues	289,968	273,894
Gross Profit	145,900	247,907
Expenses (Income)	65,100	57,956
Operating Profit	80,800	189,951
Growth (%)		

Other Income (Expenses)	-14,985	-55,476
Income before Tax	65,815	134,475
Tax	20,573	34,355
Profit for the period	45,242	100,120
Growth (%)		

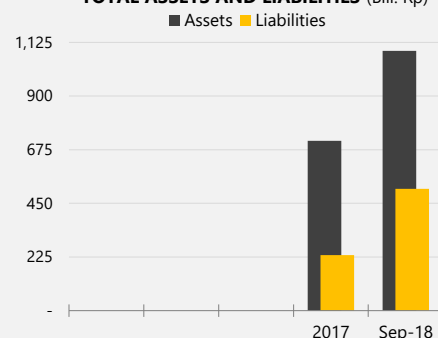
Period Attributable	45,242	100,120
Comprehensive Income	44,645	99,529
Comprehensive Attributable	44,645	99,529

RATIOS

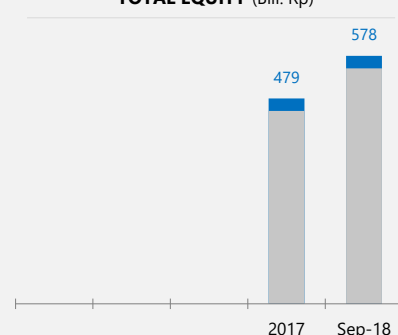
	Dec-17	Sep-18
Current Ratio (%)	110.06	140.82
Dividend (Rp)	-	-
EPS (Rp)	8.96	19.83
BV (Rp)	94.81	114.52
DAR (X)	0.33	0.47
DER(X)	0.49	0.88
ROA (%)	6.35	9.19
ROE (%)	9.45	17.31
GPM (%)	33.47	47.51
OPM (%)	18.54	36.40
NPM (%)	10.38	19.19
Payout Ratio (%)	-	-
Yield (%)	-	-

*US\$ Rate (BI), Rp	13,548	14,929
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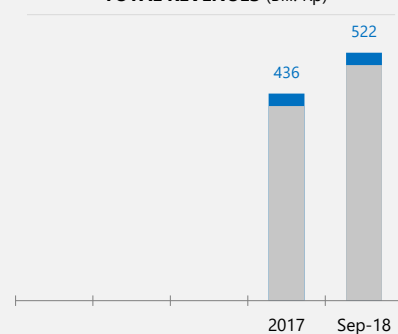
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

