

BAPA Bekasi Asri Pemula Tbk.

COMPANY REPORT : JULY 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 July 2019

Individual Index : 59.333
Listed Shares : 661,784,520
Market Capitalization : 58,898,822,280

601 | 0.06T | 0.0008% | 99.98%

272 | 0.65T | 0.02% | 96.29%

COMPANY HISTORY

Established Date : 22-Oct-1993
Listing Date : 14-Jan-2008 (IPO Price: 150)
Underwriter IPO :
PT Makinta Securities
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Christian Salim
2. Rohana Agustjik *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Salomon Adiwarna
2. Warinton Simanjuntak

AUDIT COMMITTEE

1. Sri Yanthi
2. Eduardus Hanakin

CORPORATE SECRETARY

Yanuar Hidayat

HEAD OFFICE

Tomang Tol Building 2nd Fl.
Jl. Arjuna No. 1, Tanjung Duren Selatan
Jakarta 11470
Phone : (021) 568-6913
Fax : (021) 568-7232
Homepage : www.bekasiasripemula.com
Email : corporatesecretary@bekasiasri.com

SHAREHOLDERS (July 2019)

1. PT Adicipta Griyasejati	224,620,000	: 33.94%
2. PT Intiputra Fikasa	74,428,600	: 11.25%
3. PT Papua Timber Jaya	120,000,000	: 18.13%
4. PT Fikasa Raya	84,222,500	: 12.73%
5. Berlian Mutual Fund	58,750,000	: 8.88%
4. Budi Kartika	5,000	: 0.00076%
5. Public (<5%)	99,758,420	: 15.07%

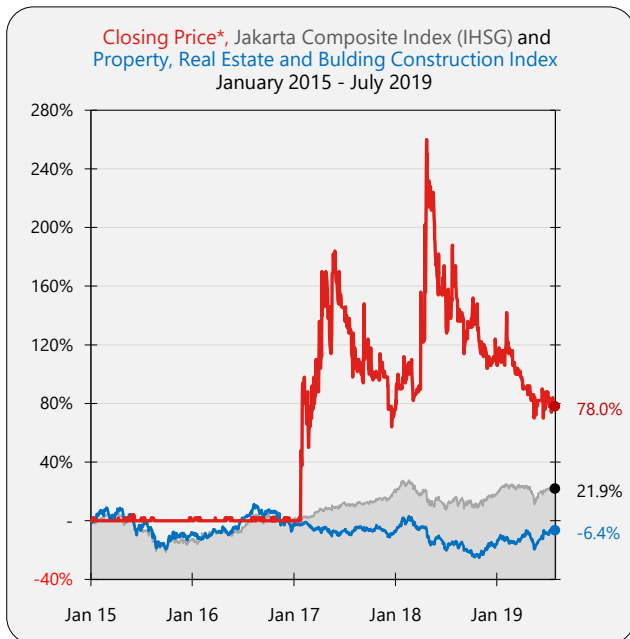
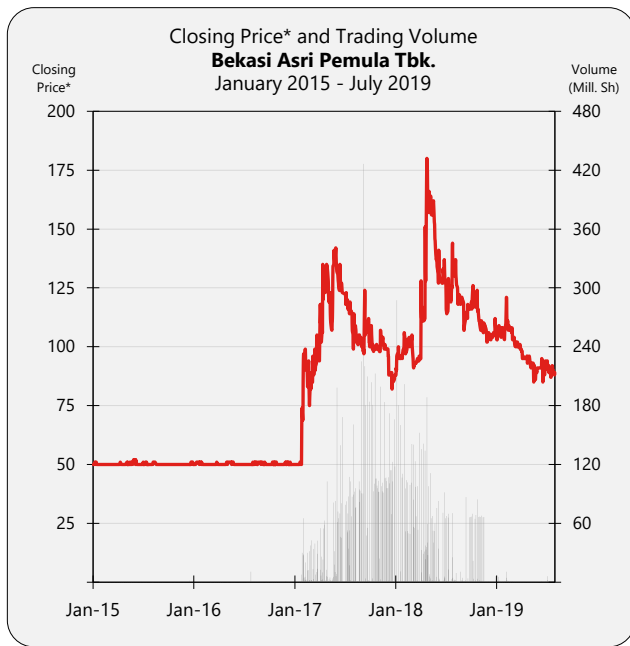
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	150,000,000	14-Jan-08	14-Jan-08
2.	Company Listing	500,000,000	14-Jan-08	13-Sep-08
3.	Warrant	20	11-Aug-09	11-Aug-09
4.	Warrant	376,000	3-May-12	3-May-12
5.	Warrant	575,000	7-May-12	7-May-12
6.	Warrant	225,000	10-May-12	10-May-12
7.	Warrant	150,000	16-May-12	16-May-12
8.	Warrant I	150,000	30-May-12	30-May-12
9.	Warrant I	37,500	1-Jun-12	1-Jun-12
10.	Warrant I	357,500	5-Jun-12	5-Jun-12
11.	Warrant I	55,000	7-Jun-12	7-Jun-12
12.	Warrant I	761,500	8-Jun-12	8-Jun-12
13.	Warrant I	1,477,000	13-Jun-12	13-Jun-12
14.	Warrant I	407,000	15-Jun-12	15-Jun-12
15.	Warrant I	1,145,000	19-Jun-12	19-Jun-12
16.	Warrant I	5,462,000	22-Jun-12	22-Jun-12
17.	Warrant I	80,000	25-Jun-12	25-Jun-12
18.	Warrant I	526,000	27-Jun-12	27-Jun-12

BAPA Bekasi Asri Pemula Tbk.



SHARES TRADED	2015	2016	2017	2018	Jul-19
Volume (Million Sh.)	8	20	9,834	6,246	57
Value (Billion Rp)	0.4	0.7	1,051	730	6
Frequency (Thou. X)	0.9	6	249	90	12
Days	144	180	237	240	139
Price (Rupiah)					
High	55	53	161	236	138
Low	50	50	50	78	77
Close	50	50	88	109	89
Close*	50	50	88	109	89
PER (X)	27.49	18.21	4.41	9.32	4.72
PER Industry (X)	13.36	24.89	14.52	23.25	18.85
PBV (X)	0.33	0.32	0.51	0.58	0.44

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	51	50	50	114	727	36	17
Feb-15	51	50	50	86	220	11	18
Mar-15	51	50	50	44	160	8	19
Apr-15	51	50	50	136	828	41	19
May-15	54	50	51	244	1,157	59	19
Jun-15	52	50	50	64	995	50	13
Jul-15	51	50	50	39	306	16	10
Aug-15	51	50	50	41	638	32	7
Sep-15	51	50	50	15	313	16	7
Oct-15	50	50	50	60	234	12	6
Nov-15	55	50	50	47	338	18	5
Dec-15	51	50	50	12	1,668	83	4
Jan-16	52	50	51	17	108	5	7
Feb-16	51	50	50	70	33	2	7
Mar-16	52	50	50	518	779	39	15
Apr-16	52	50	51	72	194	10	14
May-16	51	50	50	84	440	22	11
Jun-16	50	50	50	9	340	17	7
Jul-16	50	50	50	100	10,774	275	16
Aug-16	53	50	50	1,207	3,722	187	22
Sep-16	51	50	50	654	400	20	20
Oct-16	51	50	50	1,021	458	23	21
Nov-16	53	50	51	841	1,682	85	21
Dec-16	52	50	50	1,217	1,056	53	19
Jan-17	89	50	85	6,365	69,981	5,515	20
Feb-17	117	72	82	39,673	262,213	25,574	19
Mar-17	118	81	94	41,657	248,494	25,443	22
Apr-17	161	91	134	78,254	445,023	60,096	17
May-17	157	106	136	61,604	268,200	38,075	20
Jun-17	142	116	123	3,047	949,087	119,790	15
Jul-17	125	100	105	3,854	1,058,418	122,767	21
Aug-17	117	96	100	4,130	1,125,234	116,985	22
Sep-17	130	97	100	4,152	1,426,225	147,840	19
Oct-17	112	90	99	2,464	1,398,531	141,194	22
Nov-17	112	90	99	2,195	1,297,954	132,820	22
Dec-17	102	70	88	1,161	1,285,069	115,278	18
Jan-18	106	83	98	1,908	861,474	81,431	22
Feb-18	110	94	103	1,554	1,050,323	105,657	19
Mar-18	108	88	96	2,369	931,957	88,110	21
Apr-18	236	95	157	31,402	1,063,637	153,657	21
May-18	187	131	134	12,688	557,479	86,202	20
Jun-18	176	119	128	10,060	366,272	48,511	13
Jul-18	184	110	132	9,399	332,088	41,358	22
Aug-18	153	113	120	5,431	42,434	5,462	21
Sep-18	129	100	117	1,955	231,581	26,363	19
Oct-18	146	107	111	9,257	525,144	62,727	23
Nov-18	116	78	104	3,184	273,957	29,626	21
Dec-18	118	100	109	1,248	9,257	1,033	18
Jan-19	121	99	107	4,316	15,218	1,651	22
Feb-19	138	99	103	3,247	23,534	2,733	19
Mar-19	106	91	99	652	2,121	213	20
Apr-19	103	92	96	868	1,342	127	19
May-19	96	80	91	707	1,089	98	21
Jun-19	98	81	91	620	3,357	311	15
Jul-19	109	77	89	1,441	10,144	976	23

BALANCE SHEET	Dec-15	Dec-16	Dec-17	Dec-18	Sep-19
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,631	3,601	2,893	1,279	988
Receivables	7	316	4	8	359
Asset Real Asset	125,105	126,855	124,327	108,409	99,123
Fixed Assets	299	89	43	1,277	1,489
Investment Property	-	-	10,878	10,878	10,566
Total Assets	175,744	179,261	179,036	172,313	158,996
Growth (%)		2.00%	-0.13%	-3.75%	-7.73%
Trade Payable	-	-	-	-	620
Total Liabilities	74,812	72,200	58,885	44,423	2,214
Growth (%)		-3.49%	-18.44%	-24.56%	-95.02%

Authorized Capital	200,000	200,000	200,000	200,000	200,000
Paid up Capital	66,178	66,178	66,178	66,178	66,178
Paid up Capital (Shares)	662	662	662	662	662
Par Value	100	100	100	100	100
Retained Earnings	42,554	44,212	57,580	62,530	65,723
Total Equity	100,931	107,061	120,151	127,890	131,070
Growth (%)		6.07%	12.23%	6.44%	2.49%

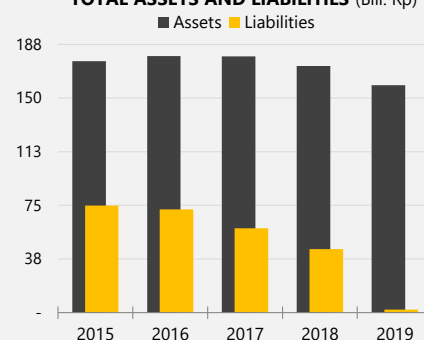
INCOME STATEMENTS	Dec-15	Dec-16	Dec-17	Dec-18	Sep-19
Total Revenues	24,144	34,023	46,438	28,451	22,829
Growth (%)		40.91%	36.49%	-38.73%	
Cost of Revenues	7,751	10,598	15,103	12,781	12,597
Gross Profit	16,393	23,425	31,335	15,670	10,231
Operating Expenses	10,194	12,795	15,010	9,720	7,390
Operating Profit	6,199	10,630	16,325	5,951	2,841
Growth (%)		71.48%	53.58%	-63.55%	

Other Income (Expenses)	-4,867	-8,828	-3,081	-1,000	-352
Income Before Tax	1,332	1,802	13,244	4,951	3,193
Tax	127	143	31	-	-
Profit for the period	1,205	1,659	13,212	4,951	3,193
Growth (%)		37.70%	696.52%	-62.53%	
Period Attributable	1,204	1,658	13,209	4,950	3,193
Comprehensive Income	1,385	1,639	12,930	7,742	3,193
Comprehensive Attributable	1,384	1,638	12,927	7,742	3,193

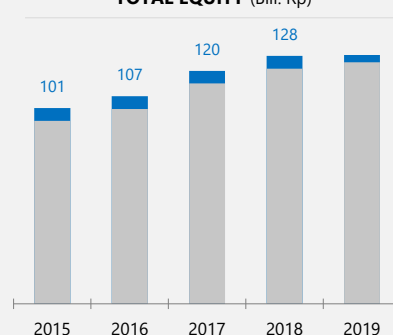
RATIOS	Dec-15	Dec-16	Dec-17	Dec-18	Sep-19
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	1.82	2.51	19.96	7.48	4.82
BV (Rp)	152.51	161.78	181.56	193.25	198.06
DAR (X)	0.43	0.40	0.33	0.26	0.01
DER(X)	0.74	0.67	0.49	0.35	0.02
ROA (%)	0.69	0.93	7.38	2.87	2.01
ROE (%)	1.19	1.55	11.00	3.87	2.44
GPM (%)	67.90	68.85	67.48	55.08	44.82
OPM (%)	25.67	31.24	35.15	20.91	12.44
NPM (%)	4.99	4.88	28.45	17.40	13.99
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	13,794	13,436	13,548	14,542	14,174
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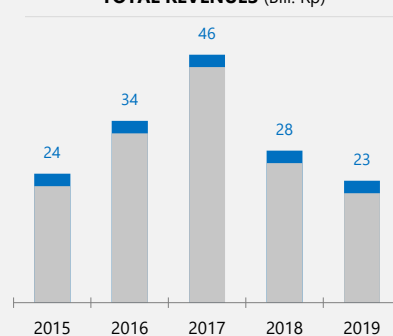
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

